6th IS4ALL seminar

15 November Dublin, Ireland

Agenda

- Welcome
- IS4ALL
 - Overview
 - Methodology, goals & technical approach
 - IS4ALLmethods landscape (emphasis on examples and case studies)
- Discussion

IS4ALL (IST-1999-14101)

What it is...

- A Thematic Network (Working Group) establishing a wide, interdisciplinary and closely collaborating network of experts to provide the European Health Telematics industry with a comprehensive code of practice on how to appropriate the benefits of universal access
- Not an RTD project

Participants

- Main contractor
 - ICS-FORTH, Greece
- Members
 - MS-HUGe, Belgium



EHTEL Association, Belgium



CNR-IFAC, Italy



- INRIA, France **ZINRIA**
- FhG-IAO, Germany



FhG-FIT (formerly GMD), Germany



Objectives

- Four main objectives:
 - Consolidate existing knowledge on Universal Access in the context of IST into a comprehensive code of design practice.
 - Translate the consolidated wisdom to concrete recommendations for Health Telematics.
 - Demonstrate the validity and applicability of the recommendations (through implementation of concrete scenarios)
 - Promote the Universal Access principles and practice in Health Telematics

IS4ALL seminars

- Part of the project's outreach work plan
- In total the IS4ALL project has organized six seminars in different European countries
- Focus and content of seminars varies
 - 1st Seminar in Rotterdam, NL (19 November 2001) focused on universal design practices
 - 2nd Seminar in Brussels, B (13 December 2001) focused on Health Telematics scenarios for universal access
 - 3rd Seminar in Budapest, H (25 August 2002) focused on code of practice
 - 4th Seminar in Paris, Fr (23 October 2003) followed by the 2nd IS4ALL Workshop
 - 5th Seminar in Heraklion, Crete, GR (26 June 2003) followed by the 3rd IS4ALL Workshop) in the context of HCII'2003
 - 6th Seminar in Dublin Ireland (15 November 2003)

6th Seminar: Objectives

- Present highlights of the project
 - Motivation and rationale
 - Technical approach
 - (Some) methods (MedicSCORE)
- Retrospective analysis
 - What is the message to be conveyed
 - Willing recipients of the message and their experience (MediBRIDGE)
- Next steps!
 - Role of national / European institutions

Universal access in the context of IS4ALL

Project web site http://is4all.ics.forth.gr

A definition

A system is universally accessible if it can be accessed effectively, efficiently and with satisfaction by all authorized users, anytime and from anywhere, without applying other actions or means than those provided for this purpose for the software considered

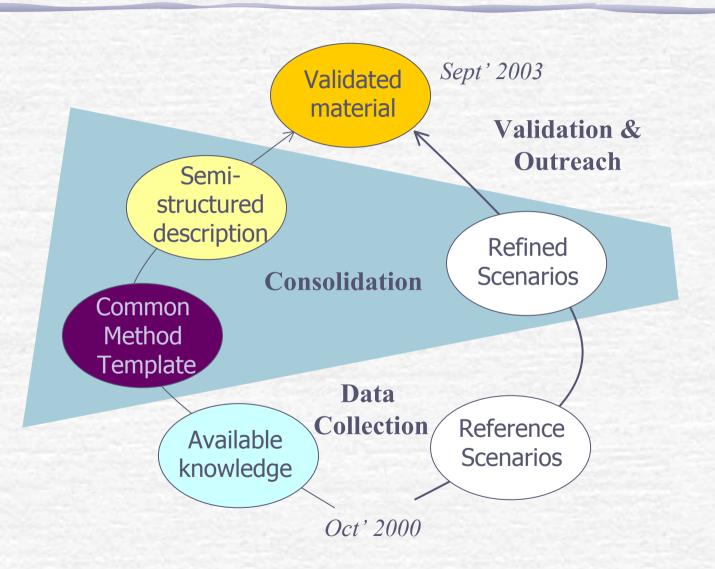
Implications

- The definition implies that
 - universal access is more than mere (low-cost) access
 - universal access assumes high <u>usability</u>
 - universal access means <u>adaptation</u> on behalf of the software
 - universal access entails <u>user perceived qualities</u>
 but also <u>features</u> related to the development process
 - universal access requires explicit accounts of the *global execution context* of tasks

Universal access: Some issues

- What exactly is universal access?
 - Is it a distinct feature of certain products?
 - How can we address it, if needed
 - Are conventional practices appropriate?
- Why is universal access different from accessible design?
 - How does it differ and what skills are required to practice universal access design?
- Finally,
 - Is universal access appropriate?
 - Is it feasible?
 - Is it economically effective and efficient?

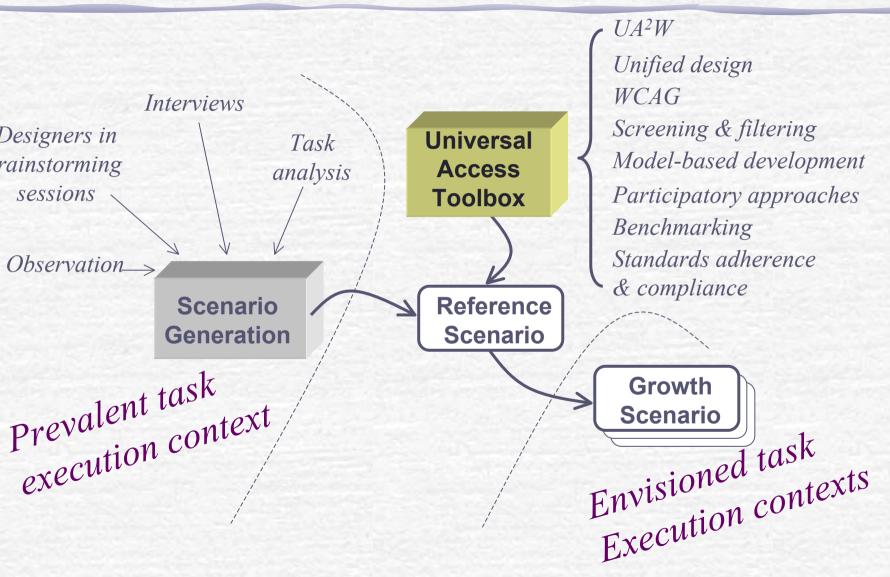
Methodology



The IS4ALL technical approach

- A scenario-based approach, featuring proactive and analytical insight to universal access
 - Cooperative requirements engineering with scenarios
 - Design space analysis
 - Claims analysis
- Scenarios emphasizing access to *Electronic*Health Records by different users in various contexts of use, making use of a range of access terminals

Illustration of methodology



Micro-methods

	Problem being addressed					
	Device (tecl	hnique, tool				HYGEIAne
Un	_	ntation) used the challenge	;			MEDIBRI
Access	Procedure for using the device					WARDINH
						SPERIGES
odel-based d	Outcomes	UniLINZ				Austria
Participatory		EMPIRICA				German
	Underlying assumptions					ClinicCoa
Ber						AVANTI-PA
	Practical example (N.E. an interface mock up or a process outline)					WARDINH
Usability						WARDINH
					ISO, CEN/ISSS	ClinicCoad
Guidelines		Pisa, UCL				SPERIGE

Scenarios

A description of a possible set of events that might reasonably take place in a Health

Telematics environment

- Stimulate thinking about
 - possible occurrences of artefacts
 - assumptions related to artefacts
 - possible opportunities and risks
 - courses of action











Phases in scenario generation

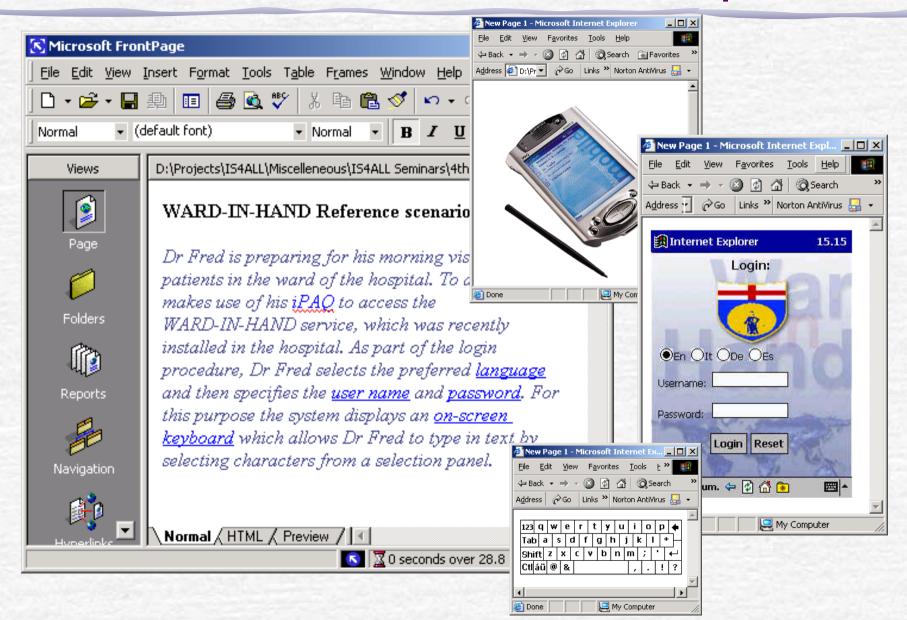
- Phase 1: Agreement with user community
 - Explanation of the type, nature and scope of the scenario-based inquiry
- Phase 2: Narrative description
 - Using mock-ups (paper- or computer-based prototypes), explain how the task is currently being accomplished using the existing system
- Phase 3: Revision & Confirmation
 - Narrative description revised and confirmed by real users

Scenarios being considered

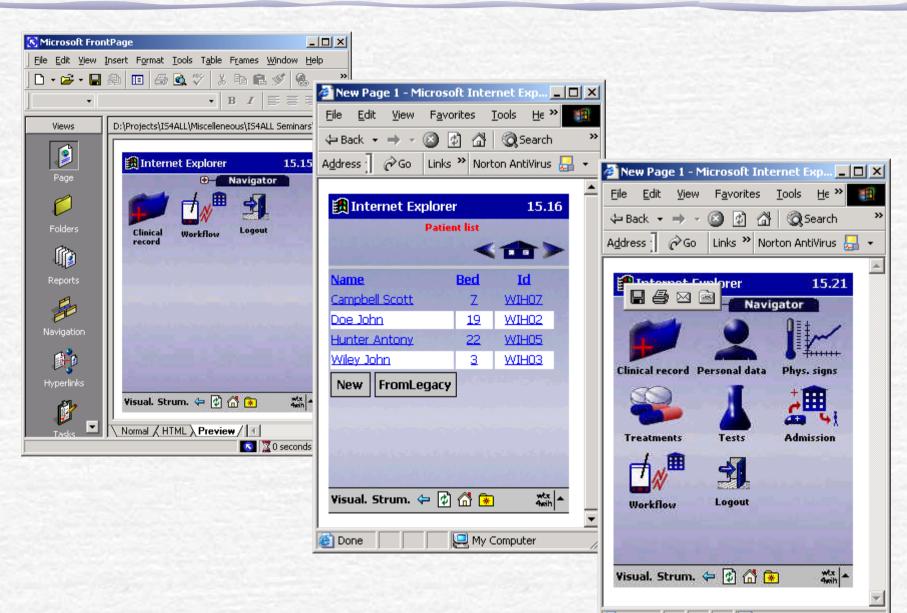
- EC-funded projects
 - WARD-IN-HAND (IST-1999-10479)
 - http://www.wardinhand.org
 - C-CARE (IST-1999-10217)
 - Frame of reference is MediBRIDGE in Belgium
- National initiatives
 - Medical information islands (SPERIGEST)
 - The IFC Information System
 - Austrian reference scenario (University of Linz)
 - German reference scenario (Empirica)
 - ClinicCoach (Commercial product by German firm)
 - www.ClinicCoach.de
 - HYGEIAnet
 - Regional Health Telematics Network of the Island of Crete
 - http://www.hygeianet.gr/

Examples & use cases

WARD-IN-HAND - An example



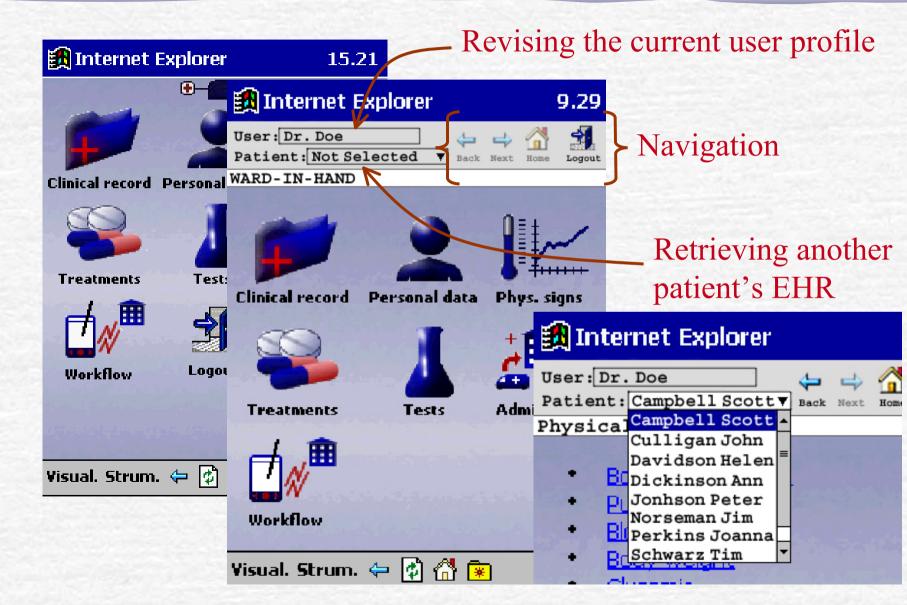
WARD-IN-HAND (Cont.)



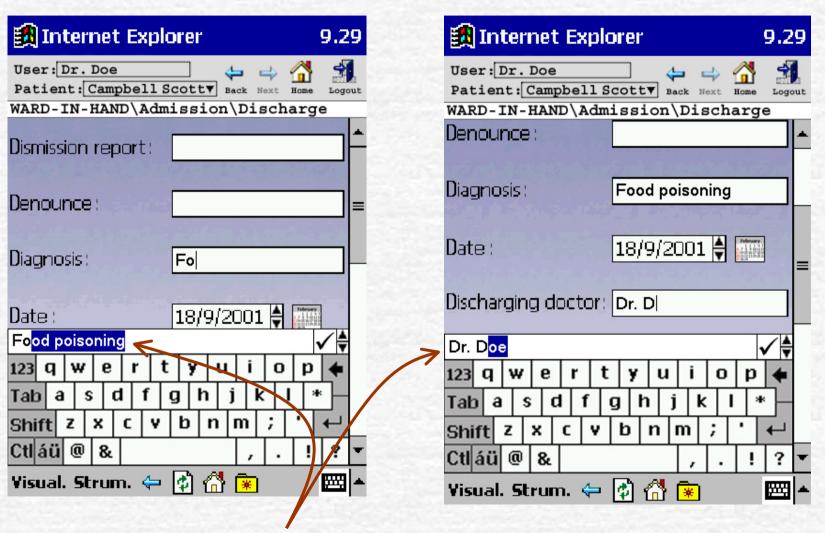
Relevance of universal access

- Improving the initial design
 - Identifying usability problems and revising the design
- Designing an alternative style for another platform
 - Defining the scope for alternative access (e.g., a corresponding HTML style)
- Augmenting a style to facilitate user-adapted interaction
 - Defining and embedding accessibility features for different users

Improving the original style



Improving the original style (Cont.)



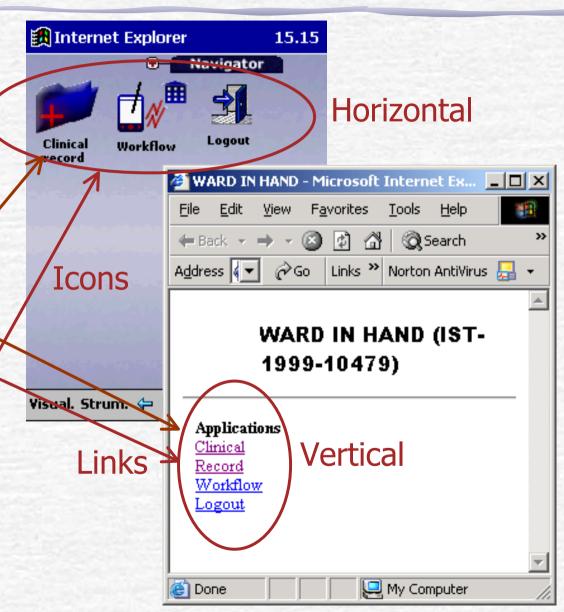
Context-sensitive editing

An alternative style

Revisions in the layout of the container object

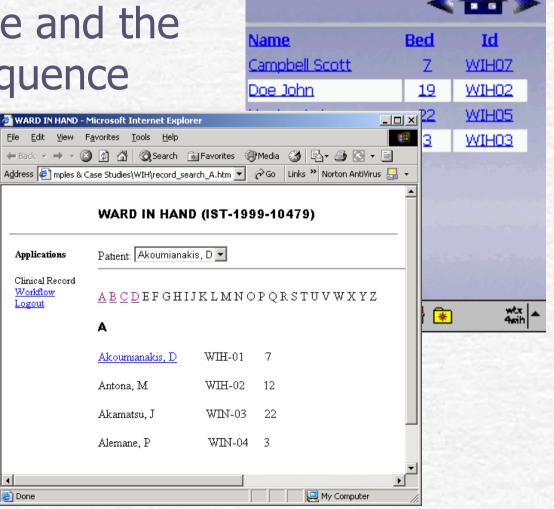
Topology

Presentation of selection set



Searching & finding a record

- Revisions in the syntax of the dialogue and the user's task sequence
 - Index
 - Selection set



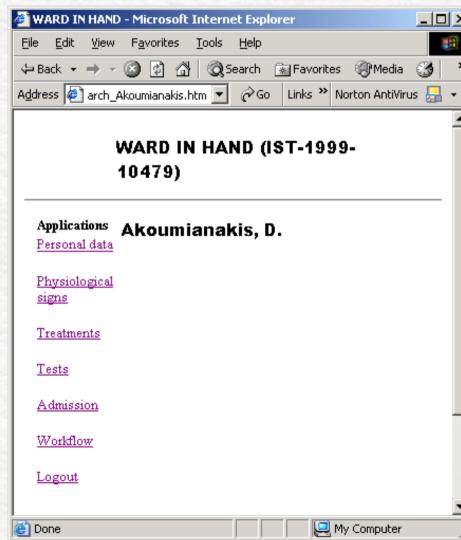
Internet Explorer

Patient list

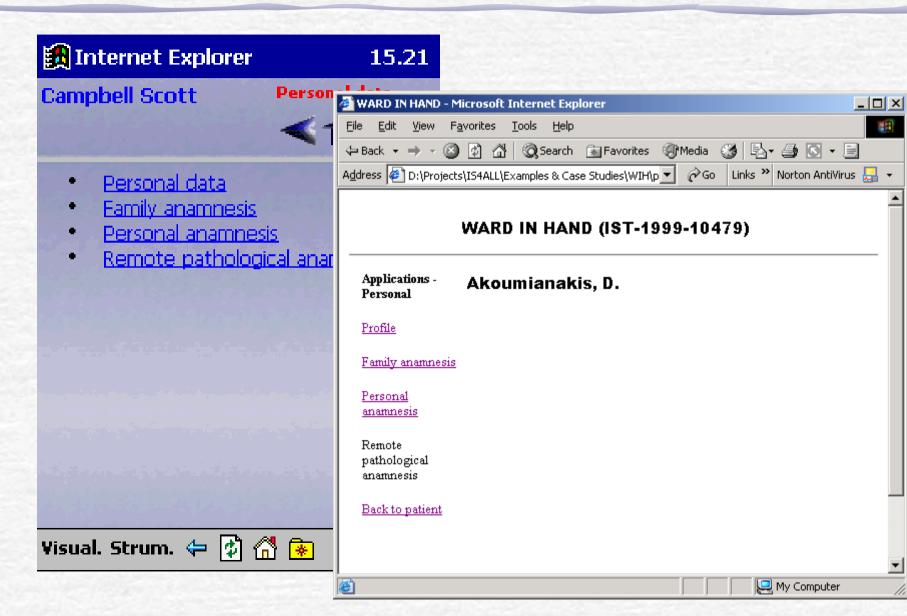
15.16

Preview of patient-services

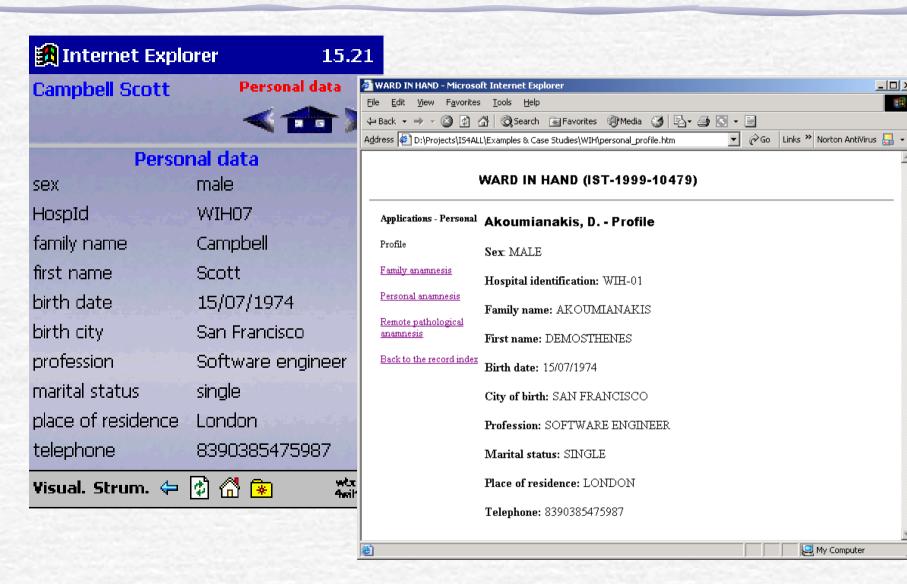




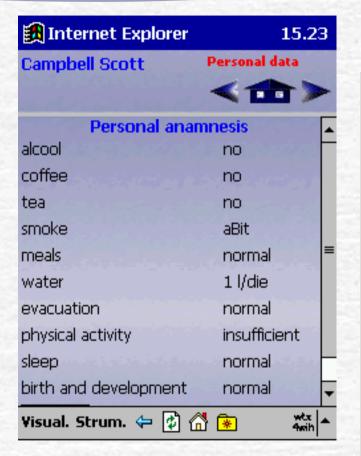
Preview of personal data

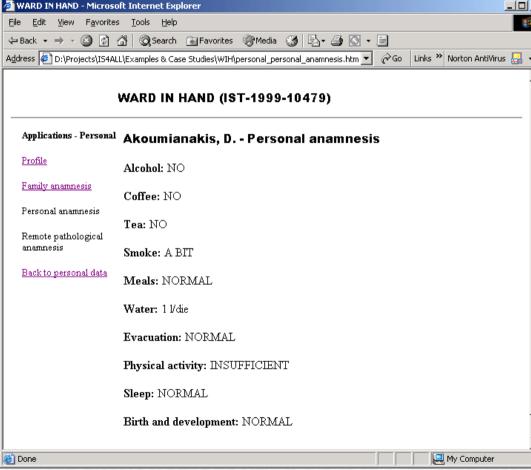


Preview of patient's profile



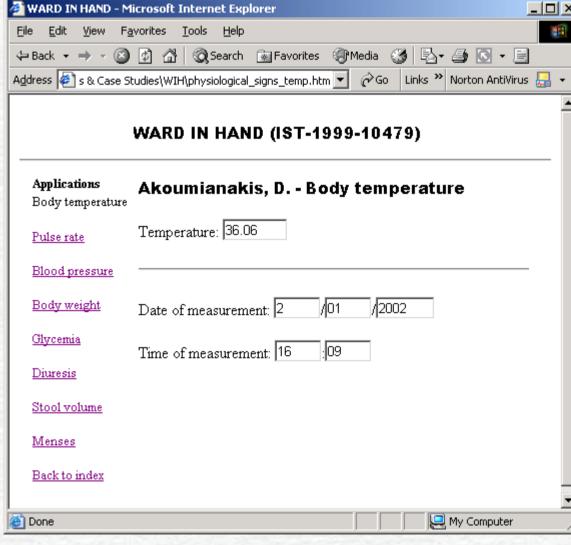
Preview of personal anamnesis



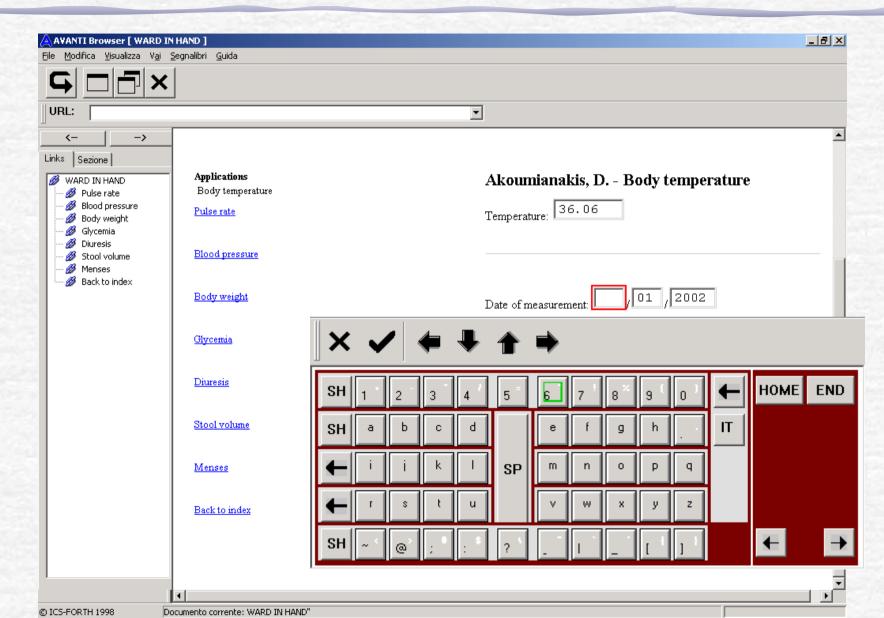


Recording the body temperature





Augmenting a style



Implications for original prototype

Improvements

- The original iPAQ version is now available over the WWW (*Platform independence*)
- The Web-based version may respond to an increased number of requests (Scalability)
- The Web-based version is available to user with motor impairments (*Personalization*)
- Access can now be granted to users at remote sites e.g., the home, the office, public terminals (*Ubiquity*)

Improving accessibility

The SPERIGEST initiative

SPERIGEST

- An initiative supported by Italian Ministry of Health for the management of patients, mainly affected by cardiovascular diseases, dealing with clinical and administrative aspects.
- Focuses on three sections
 - Clinical aspects
 - Administration
 - Management



Information distribution

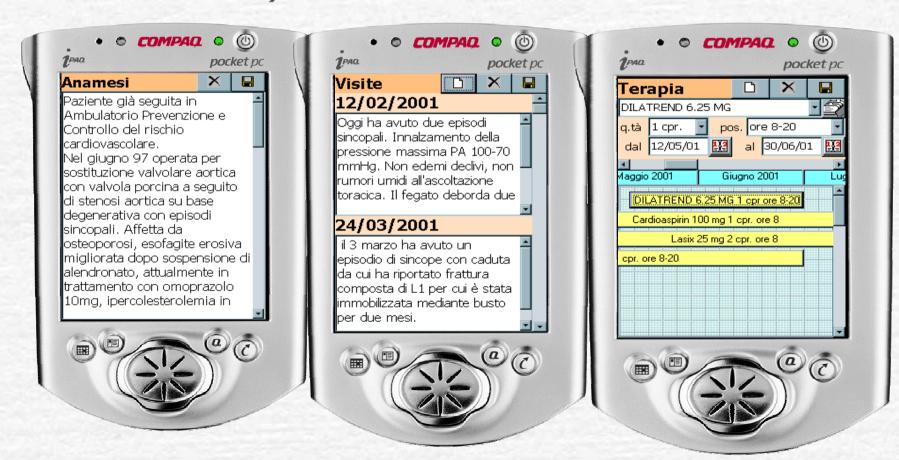
- Integration of the subsystems (e.g. radiology, EKG, ecography, nuclear medicine etc.) obtained through
 - a network backbone
 - a central database devoted to collect relevant clinical and administrative information
 - software interfaces, connecting each data source to the central database

The scenario

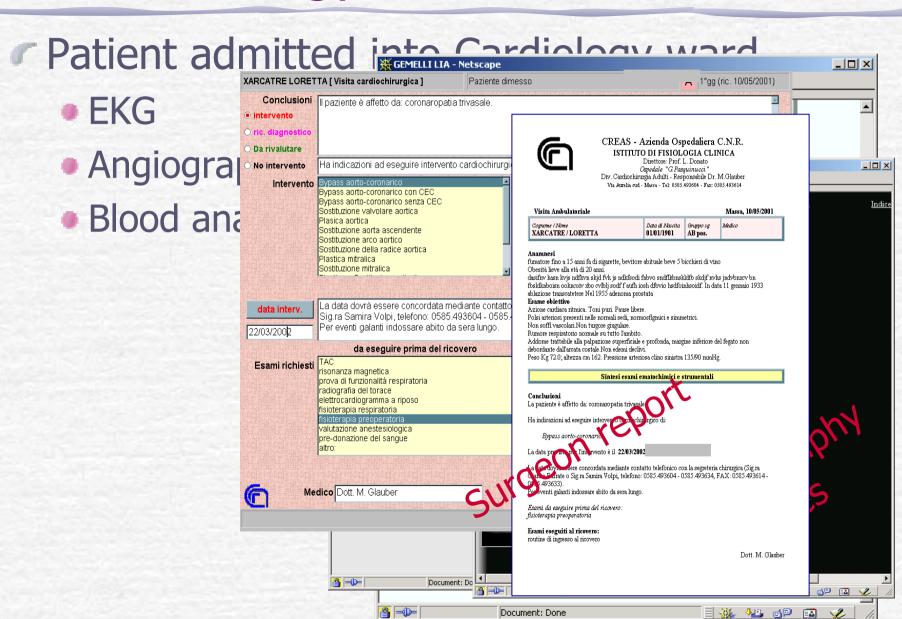
Mr X is a 62 year-old patient, suffering from chronic stable angina, treated with medical therapy (nitro-derivates and beta-blockers). After dinner he suffers from chest pain refractory to sublingual nitrates. She decides to call her General Practitioner

Visit at home

The doctor uses a Palm-PC to recall clinical data of the patient from SPERIGEST Network (using a GPRS interface).



Cardiology ward admission



At Massa Hospital

Massa Hospital nurses arrange everything for patient arrival at 9:30 morning. During patient's transfer to Massa with an ambulance transport (60 Km away), a ward clerk at Pisa Hospital completes the discharge letter and notifies the surgeons of the patient late events. At patient arrival Dr. Y, the on duty surgeon, admits the patient to Sub Intensive Cardio-surgical unit and a bar-code identification bracelet is attached to the patient's wrist. The surgical procedure is scheduled for the same afternoon.

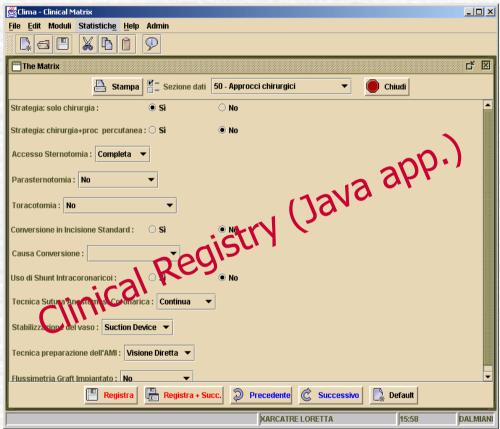
At the operating theatre



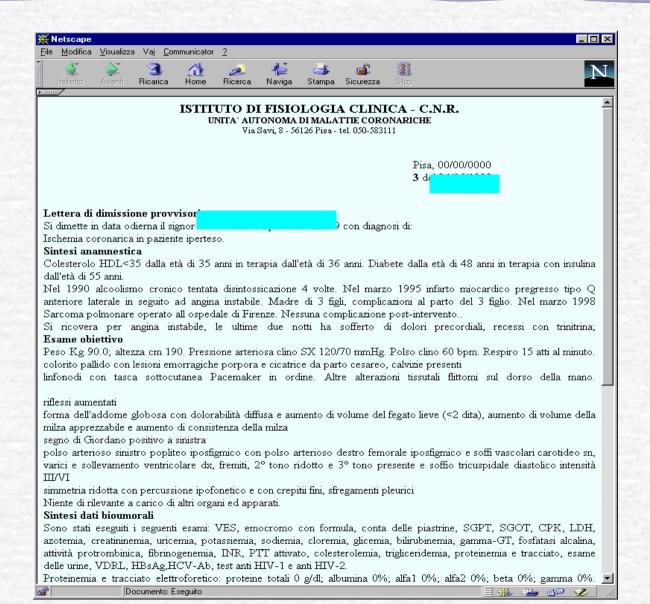
ICU (Intensive Care Unit)

Text report (web app.)





Patient discharge and follow-up



Universal access issues

- Several considerations
 - Interoperability of data
 - Accessibility of specialized applications
 - Portability across platforms (desktop, iPAQ)
 - etc
- Focus on an examination of compliance to W3C-WAI Content Accessibility Guidelines (WCAG)

W3C-WAI Content Guidelines

14 guidelines

- Provide equivalent alternatives to auditory and visual content
- Don't rely on colour alone

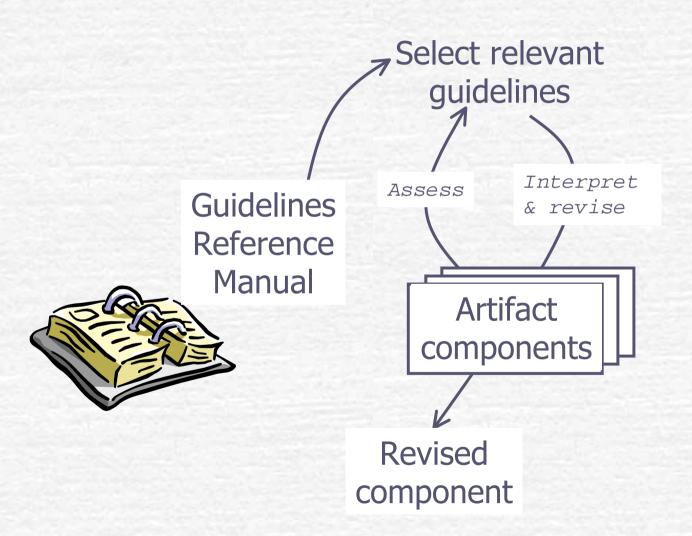
3 priority levels

- Web content developer must...
 - A level
- A Web content developer should...
 - AA level
- A Web content developer may...
 - AAA level

Checkpoints

- 16 checkpoints at A level
 - Embedded information conveyed with colour also available without colour (for example from context or mark-up)
- 30 checkpoints at AA level
- 9 checkpoints at AAA level.

Procedure for using the technique



Application in the IFC scenario

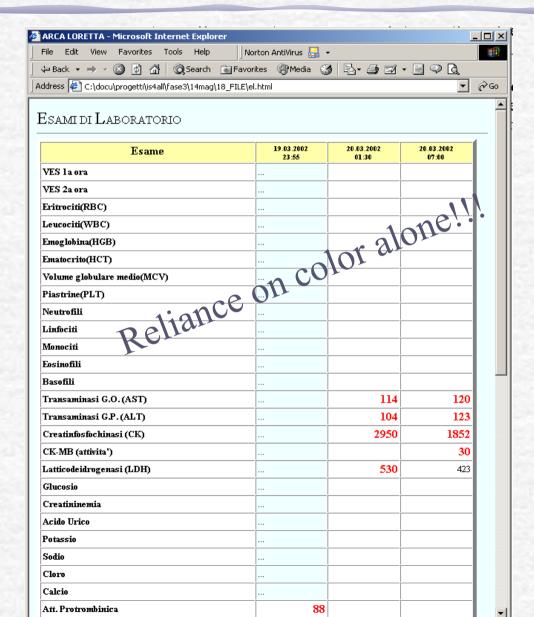
- Identify relevant components from the IFC scenario
 - Table
 - Image
 - Text
- Inspect each component's compliance to relevant guidelines and checkpoints
 - Interpretation needed to assess relevance of guidelines
- Document problems and potential solutions

The text component

Do not rely on colour alone (Guideline 2)

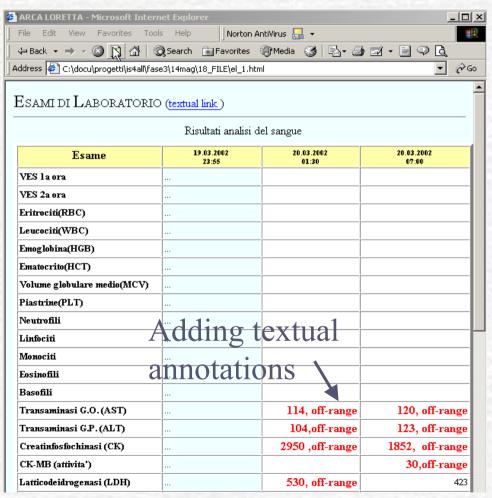
- √ Two check points
 - 2.1_{Priority 1}: Ensure that all information conveyed with colour is also available without colour
 - 2.2_{Priority 3 for text}: Ensure that foreground and background colour combinations provide sufficient contrast when viewed by someone having colour deficits or when viewed on a black and white screen

Improving accessibility - WCAG



Improvements (1/2)

Adding textual annotations



Alternative

Providing a footnote

fT4	11.4		
Proteina C Reattiva	0.10		
Osmolalita'			
Amilasi			
CK-MB (conc.)	20.9*	19.2*	8 *
Ferro			
Fosfatasi Alcalina (ALP)			
INR	1.04		
Lipoproteina (a)	9.6		
Mioglobina	633*	279*	60
Proteine Totali			
Protidogramma			
Troponina I	2.65 *	1.39*	0.57*
Urea			

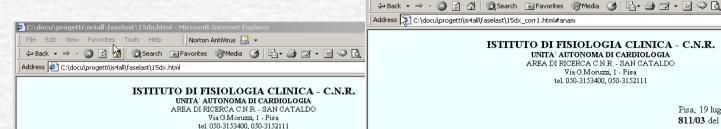
The text component

Ensure that documents are clear and simple (Guideline 14)

- 14.1_{Priority 1}:Use the clearest and simplest language appropriate for a site's content
- 14.2_{Priority 3}: Supplement text with graphic or auditory presentations where they will facilitate comprehension of the page
- 14.3_{Priority 3}: Create a style of presentation that is consistent across pages

Improving accessibility - WCAG

File Edit View Favorites Tools Help



Pisa, 19 lugli 811/03 del 1

Lettera di dimissione definitiva (copia)

Si dimette in data odierna il signor Giovanni Xarcatre di anni 63 con diagnosi di Angina ed ischemia da sforzo in paziente con malattia coronarica della coronaria destra e de trattata con by-pass (graft venosi), occlusione del by-pass venoso su coronaria destra. P inferiore non O. Normale funzione ventricolare sinistra. Subocclusione dell'arteria carotide arteriosa. Sindrome plurimetabolica.

Sintesi anamnestica

Fattori di rischio cardiovascolare: fumo (sino a 20 anni fa), ipercolesterolemia, familiarità, ob sincopi. Nel 1997 operato di by-pass aorto-coronarico (safena su primo ramo diagonale, safe angina ed ischemia. Da allora scomparsa delle sincopi. Nel 1999 ricomparsa di dolori r sottoposto a Firenze a coronarografia che mostrava occlusione del graft sulla coronaria de inefficace di anzioplastica. Con il potenziamento della terapia antiischemica il paziente è stato circa un anno fa, quando ha iniziato a lamentare dispnea da sforzo e sono ricomparsi i dolori saltuariamente parestesie all'emisoma sinistro. Nel maggio u.s. una scintigrafia da sforzo è risul sede antero-settale e necrosi inferiore, con doppio prodotto massimo di 20000, in terapia con paziente si ricovera quindi presso questo Istituto per eseguire coronarografia.

Tenormin 100 mg 1/4 cpr/die (ore 8) Norvasc 10 mg 1 cpr/die (ore 20).

Glossario

Sintesi anamnestica: storia clinica, descrizione della storia clinica del

Esame obiettivo: visita medica, descrizione della visita medica compiuta dal medico

Dati bioumorali: analisi di laboratorio lista degli esami del sangue e delle urine

ISTITUTO DI FISIOLOGIA CLINICA - C.N.R.

Norton AntiVirus 🔒 🕶

UNITA' AUTONOMA DI CARDIOLOGIA AREA DI RICERCA C.N.R. - SAN CATALDO Via G.Moruzzi, 1 - Pisa tel. 050-3153400. 050-3152111

> Pisa, 19 luglio 2003 811/03 del 13/07/2003

₹ ∂60

Lettera di dimissione definitiva (copia)

Si dimette in data odierna il signor Loretta Arca di anni 63 con diagnosi di:

Angina ed ischemia da sforzo in paziente con malattia coronarica della coronaria destra e del primo ramo diagonale, già trattata con by-pass (graft venosi), occlusione del by-pass venoso su coronaria destra. Pregresso infarto miocardico inferiore non O. Normale funzione ventricolare sinistra. Subocclusione dell'arteria carotide interna destra. Ipertensione arteriosa. Sindrome plurimetabolica.

Sintesi anamnestica

Fattori di rischio cardio as clare: fumo (sino a 20 anni fa), ipercolesterolemia, familiarità, obesità. Paziente con storia di sincopi. Nel 1997 operato di bi pass aorto-coronarico (safena su primo ramo diagonale, safena su coronaria destra) per angina ed ischemia. Na allora scomparsa delle sincopi. Nel 1999 ricomparsa di dolori retrosternali, per cui veniva sottoposto a Firenze a coronarografia che mostrava occlusione del graft sulla coronaria destra, sottoposta a tentativo inefficace di angioplastica. Con il potenziame do della terapia antiischemica il paziente è stato discretamente bene sino a circa un anno fa, quando ha iniziato a lamentare dispnea da sforzo e sono ricomparsi i dolori anginosi da sforzo. Riferisce saltuariamente parestesi, all'emisoma sinistro. Nel naggio u.s. una scintigrafia da sforzo è risultata positiva per ischemia in sede antero-settale e necrosi inferiore, con doppio plodotto massimo di 20000, in terapia con nitrati e calcio-antagonisti. Il paziente si ricovera quindi presso questo Istituto per eseguire coronarografia.

Azione cardiaca ritmica. Toni puri, Pause libere.

Polsi arteriosi presenti nelle normali sedi, normosfigmici e s'mmetrici.

Mon coffi paccolari. Mon turgora giugulara

Dott. Emilio Pasanisi

Key terms as links to glossary





Concluding remark

- W3C-WAI guidelines are a valuable reference resource for Web-based Health Telematics applications
- They are inspired by early work on accessible design
 - If interpreted proactively they serve both improved usability and universal access
- Guidelines are stable but not final
- Need for interpretation !!!

Role-adapted interaction

Overview

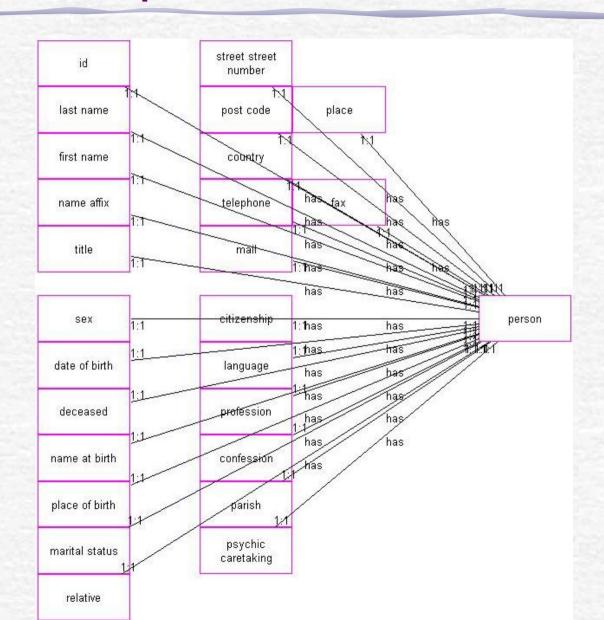
Description of technique

Example on the WWW

Overview

- Demonstration of how a model-based approach can be used to develop roleadapted user interfaces
 - Examples of domain-oriented analysis
 - Structure of TADEUS models
- TADEUS models
 - Object Relationship Diagrams
 - Object Behavior Diagrams
 - Object Interaction Diagrams

Example of an ORD



Scenarios

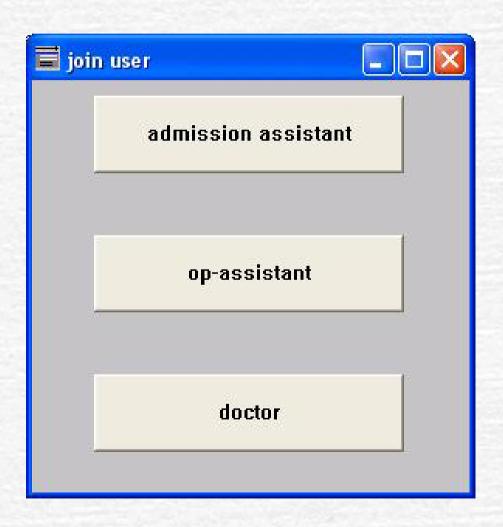
- Once the basic understanding of the business was completed, three scenarios were developed, all involving searching and presenting patient data:
 - File management by the administration assistant
 - Finalization of a patient's operation by operation ward
 - Retrieval of patient data and commenting by doctor

The scenarios in brief

	Scenario 1	Scenario 2	Scenario 3		
	Role	Role:	Role:		
	Administration Assistant	Operation ward	Doctor		
	Location	Location:	Location:		
	Application center	Ward	Office		
	Responsibility	Responsibility:	Responsibility:		
	Acquire & type in	Assign operation data to a	Access data, adds only text,		
	personal patient data	patient			
4			uala		
	Tasks:	Tasks:	Tasks:		
	Search for patient	Search for patient	Search for patient		
	' '	If patient data are available,	If data are available three		
	available, they are	, , , , ,			
	,				
		·			
	, , , , , , , , , , , , , , , , , , , ,				
	Responsibility Acquire & type in personal patient data Tasks: Search for patient If patient data are	Responsibility: Assign operation data to a patient Tasks: Search for patient	Responsibility: Access data, adds only to but can't manipulate data Tasks: Search for patient		

Example

Different options for different roles (adaptability)



Admission assistant

Admission assistant's search for a patient



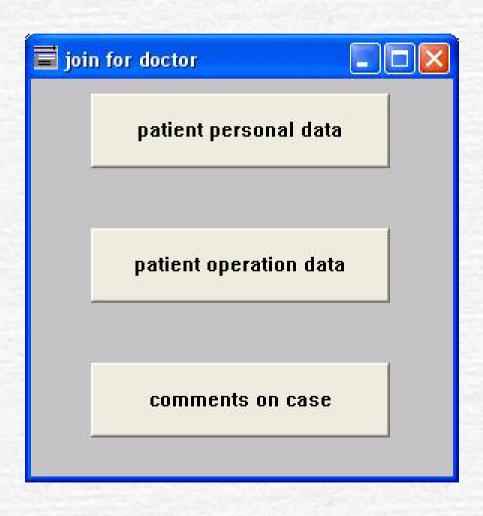
Operation assistant

- Operation assistant's view of the patient's record
- Task-specific view allowing updates



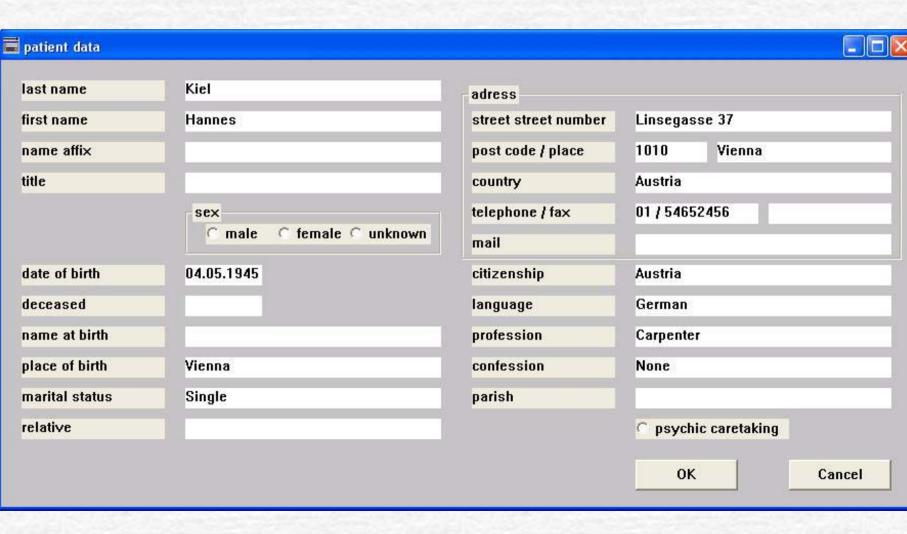
The Doctor (1/4)

Access to various parts of the patient's record



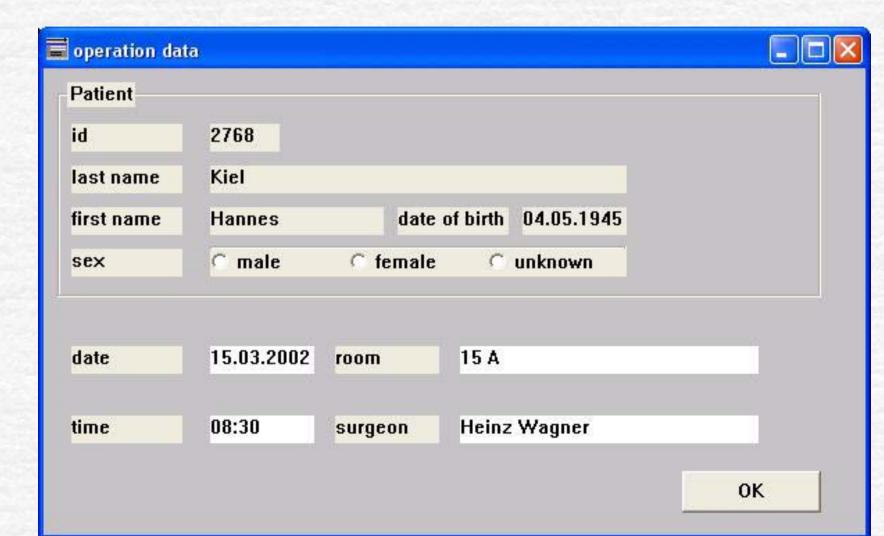
The Doctor (2/4)

Presenting patient personal data



The Doctor (3/4)

Present patient's operation data



The Doctor -(4/4)

Add comments on case



Concluding remarks

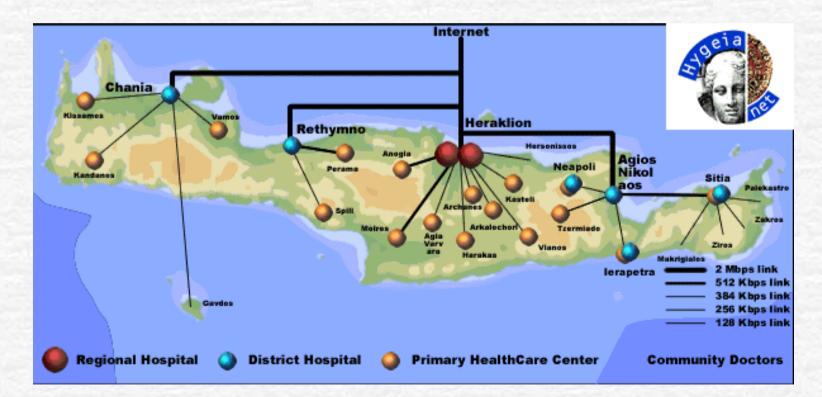
- The user interfaces presented are automatically generated from the TADEUS models
- The examples presented fall under roleadapted interaction where roles are determined by *functional* attributes rather than *personal preferences*

HYGEIAnet

Regional Health Telematics Network

HYGEIAnet scenario

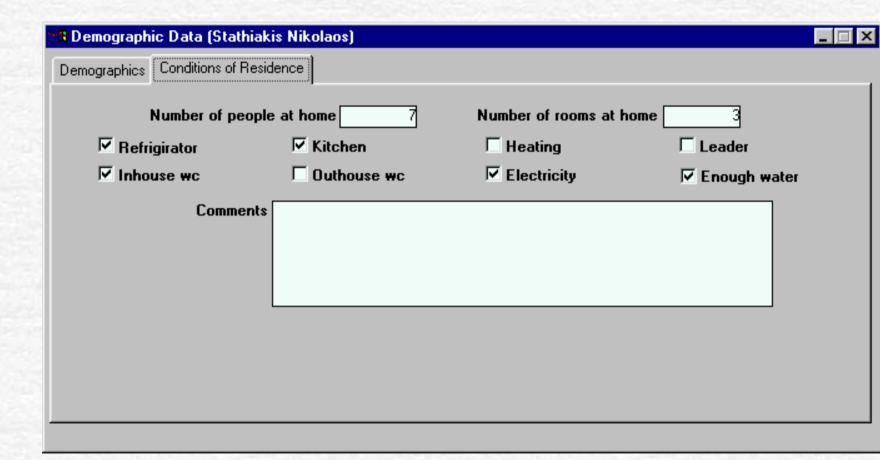
- Regional Health Telematics Network of Crete
- Support by EC-funded projects and national authorities



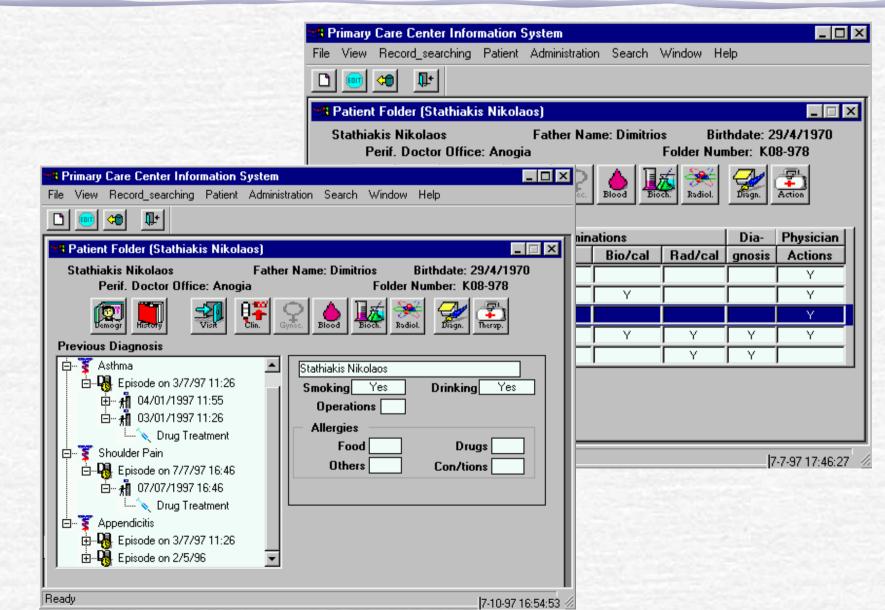
Demographics

Demographic Data (Stathiakis Nikolaos)							
Demographics Conditions of Residence							
Family name	Stathiakis	Given name	Nikolaos	Parent name Dimitrios			
Birthdate:	29/4/1970	Doctor Office:	Anogia	Record K08-978			
Gender	Male ▼	Nationality	Greece 🔻	First visit date			
Birth town	Anogia 🔻	Birth prov.	Rethymnon 🔻				
Resid. Town	Anogia 🔻	Resid. province	Rethymnon 🔻	Street			
Telephone				Postal code			
Marital status	Single ▼	Occupation	▼	Financial status Average			
Assur. Organiz.	IKA ▼	Number of assur.		Education 🔻			
Blood type	O+ v	Donor	ᅜ				
		Change of state	▼	Date of change			
Comments							

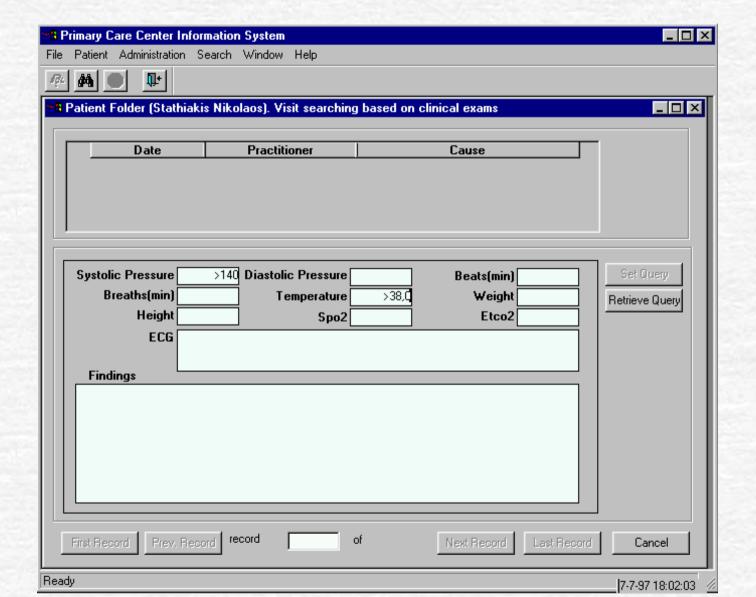
Condition of residence



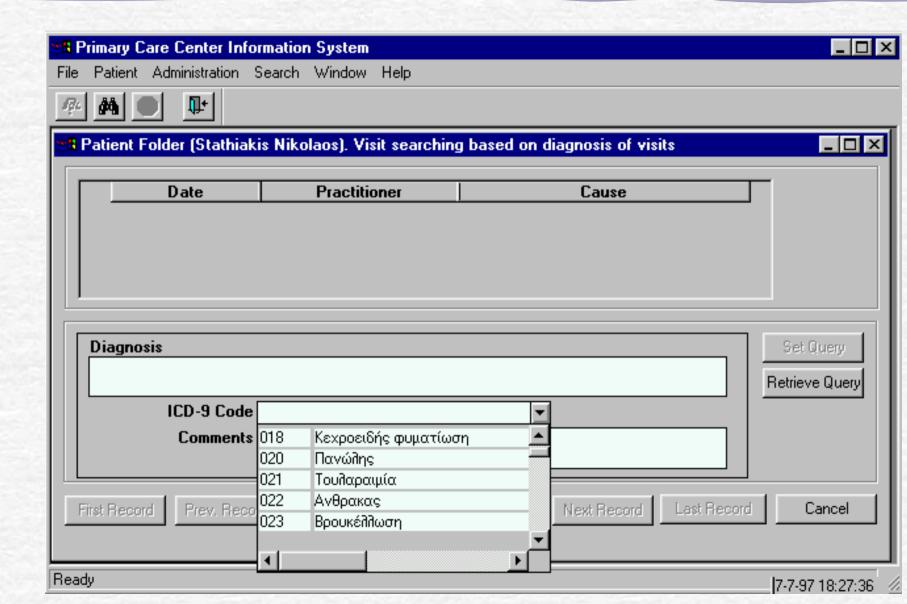
Integrated Patient History



Querying the medical record



Querying based on diagnosis



Universal access issues

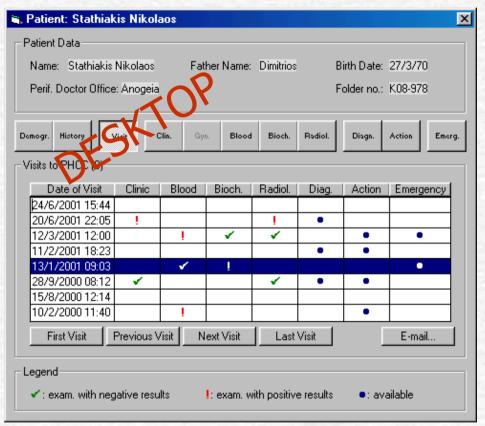
- Improving the Desktop style (not reported here)
- Developing new styles
 - HTML (example presented earlier)
 - ✓ iPAQ
 - ✓ WAP

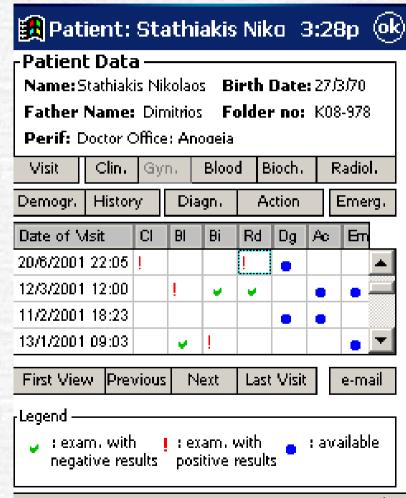
HYGEIAnet on the iPAQ

Highlights

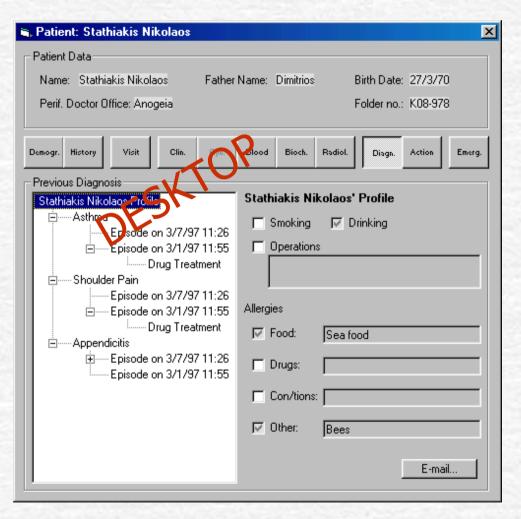
- Prototype of new styles for the iPAQ
 - Pointing as prime interaction technique
 - Visual keyboard for text editing
- Functionality remains the same

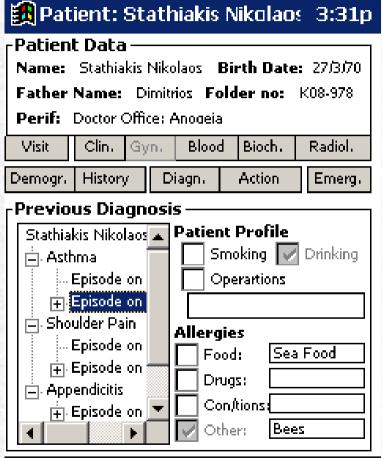
The patient history on the iPAQ





The patient history on the iPAQ





HYGEIAnet on a WAP phone

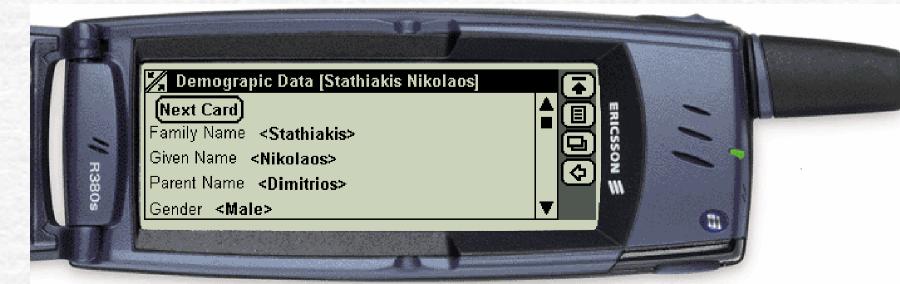
Alternative style for WAP phone

Highlights

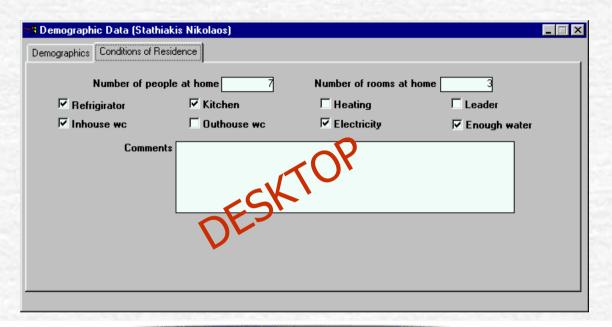
- Prototype of new style for WAP phone
 - Multiple WAP pages
 - Alternate interaction technique
 - Page navigation

Patient's demographics on WAP

😘 Demographic Data (S	tathiakis Nikola	os)		_ 🗆 ×
Demographics Conditions	of Residence			
Family name	Stathiakis	Given name Nikolaos	Parent name Dimi	trios
Birthdate:	29/4/1970	Doctor Office: Anogia	Record K08-	-978
Gender	Male ▼	Nationality Greece	First visit date	
Birth town	Anogia 🔻	Birth prov. Rethymn		
Resid. Town	Anogia 🔻	Resid. province Recommo	n ▼ Street	
Telephone			Postal code	
Marital status	Single 🔻	Pacupaten 1	▼ Financial status Ave	rage 🔻
Assur. Organiz.	IKA 🔽	Mumber of assur.	Education	ĪŪ
Blood type	O+ 🔻	Donor 🔽		
		Change of state	▼ Date of change	
Comments				



Patient's demographics on WAP





Summary & Conclusions

Summary of results

- A code of universal access practice
 - Seven representative scenarios
 - A structured-scenario based macro-level method as a reference frame for universal access
 - Eleven generic methods to address specific (micro-level) aspects of universal access
 - Sixteen validation case studies
- Documented in a comprehensive volume

	Scope or metho	as
Phase	Micro-design target	
Requirements engineering	Quality attributes User interface requirements	NFR Analysis UA ² W
Concept	Designing artifacts Building design representations	Unified design TADEUS models

Capturing design rationale

formation

& design

Evaluation

Low-fidelity prototypes Supporting adaptation

Prototyping & development

Usability

Accessibility Architectures for universal access Standards conformance

Benchmarking

MedicSCORE WCAG audit **Benchmarking**

WCAG conformance

Style re-engineering

Model-based developmen

Screening

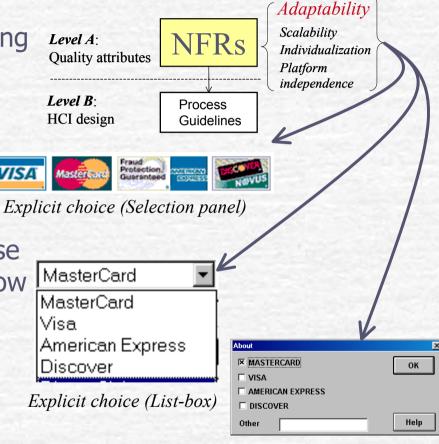
When to use methods (1/5)

When

 Starting a new project recognizing that adaptability, scalability, platform independence, ubiquitous access are important qualities to be addressed

Then, NFRs analysis can

- provide an explicit focus on these quality attributes highlighting how they are intertwined
- help identify user, software and accessibility requirements
- facilitate informed choice of critical system parameters (e.g. architecture)



Explicit choice (Checkbox

When to use methods (2/5)

- When
 - there is no system but a design concept
- Then, UA²Ws can
 - help define shortcomings envision new contexts of use
 - define new design concepts by consensus

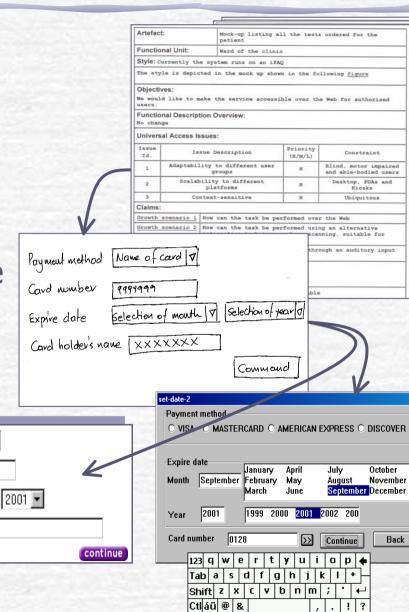
Payment method: MasterCard

Expiration date: 01 (January)

Credit card number:

Cardholder's name:

(as it appears on the card)



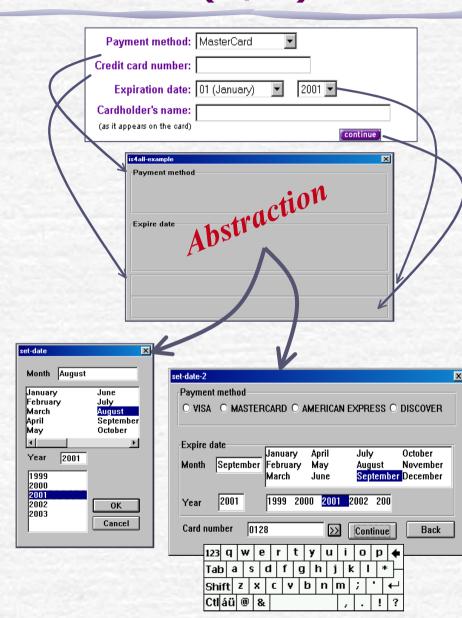
When to use methods (4/5)

When

 Requirements are specified and detailed design work is being undertaken

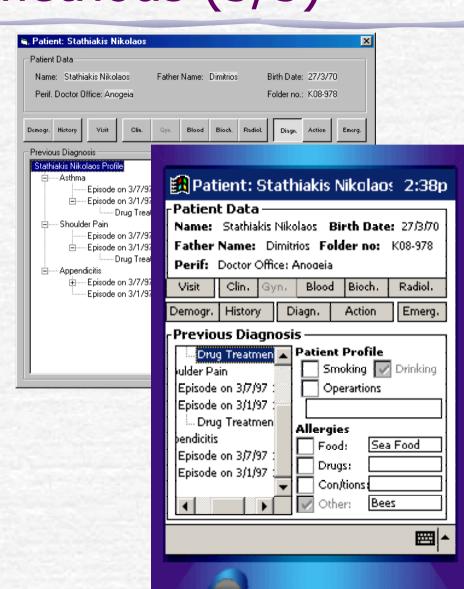
Then, U²ID can

- Help develop design representations
- Map representations to artifacts
- Develop design rationale
- Incremental design



When to use methods (3/5)

- When
 - There is a system to be improved
- Then model-based development can
 - help build quick mockups
 - test mock-ups with end users
 - identify usability problems



When to use methods (5/5)

- When
 - There is an requirement for accessibility
- Then WCAG can
 - Provide useful guidance on what is to be done during design
 - Shortcomings to be corrected



On-going activities

- Compile the results in an edited book
- Deliver the content electronically as a training course
 - Training of professionals in Health Telematics organizations
 - Undergraduate . Postgraduate university courses on universal access
- Reach additional audience in Health Telematics
- Update and maintenance of the project's web site

Concluding remarks

- IS4ALL gained international visibility and recognition
 - Wide interest from various projects, organizations, etc.
- The project's tangible impact is beginning to show
- Clear need for continued commitment in this area
- IS4ALL results as input to on-going activities at national / European level (e.g. EUROREC)